

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SAMUEL T. COHEN and JEROME BIRN, on Behalf
of Themselves and All Others Similarly Situated and
Derivatively on Behalf of THE BEAR STEARNS
COMPANIES, INC.,

No. 07-cv-10453 (RWS)

Plaintiff,

v.

JAMES E. CAYNE, *et al.*,

Defendants.

**SUPPLEMENTAL CORPORATE DISCLOSURE STATEMENT OF
DEFENDANT THE BEAR STEARNS COMPANIES INC.**

Pursuant to Federal Rule of Civil Procedure 7.1(b), the undersigned counsel of record for defendant The Bear Stearns Companies Inc. hereby states that on May 30, 2008, a wholly-owned subsidiary of JPMorgan Chase & Co. merged with and into The Bear Stearns Companies Inc. (“Bear Stearns”), with Bear Stearns continuing as the surviving corporation and a subsidiary of JPMorgan Chase & Co. JPMorgan Chase & Co. is a publicly held corporation with no corporate parent. No publicly traded corporation owns 10% or more of its stock.

Dated: June 13, 2008
New York, New York

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: /s/ Brad S. Karp
Brad S. Karp

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Attorneys for The Bear Stearns Companies Inc.

AFFIDAVIT OF SERVICE BY FIRST CLASS MAIL

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Leana Loncarevic, being duly sworn, deposes and says:

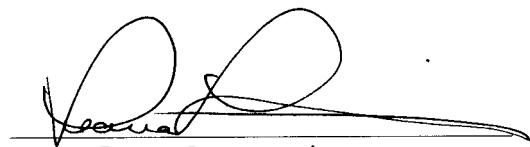
1. I am not a party to this action, am over 18 years of age and am employed by Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York,

New York 10019.

2. On June 13, 2008, I served a true copy of the foregoing: SUPPLEMENTAL
CORPORATE DISCLOSURE STATEMENT OF DEFENDANT THE BEAR
STEARNS COMPANIES INC. on the following:

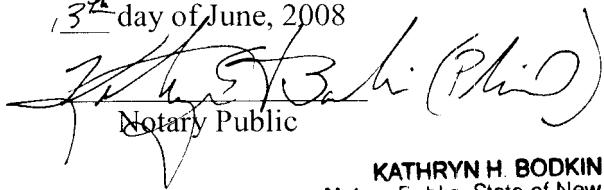
Randy M. Mastro
Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, NY 10166

3. I made such service by personally enclosing a true copy of the aforementioned
document in a properly addressed prepaid wrapper and depositing it into an official
depository under the exclusive custody and care of the United States Postal Service in the
State of New York.



Leana Loncarevic

Sworn to before me this
13rd day of June, 2008



KATHRYN H. BODKIN
Notary Public, State of New York
N. #24-06160616
Qualified in New York County
Commission Expires February 12, 2011